

DTC OR ELECTRONIC TRANSFER INSTRUCTIONS

SF New Deal (SFND) accepts donations of securities to support its mission. DTC or Electronic transfer is a secure process that only requires two steps.

1. DONOR: COMMUNICATION OF PENDING SECURITIES DONATION TO SF NEW DEAL

Email Dee Dee Nguyen, Director of Philanthropy, at giving@sfnewdeal.org of your intent to donate securities before initiating a transfer to SF New Deal (EIN: 85-0498939). Please include your full name, description of donated securities (# Shares, Stock Name & Symbol), and special instructions or restrictions, if applicable.

Donor Name <i>{Donor Full Name} or {Anonymous}</i>	
# of Shares	
Stock Name (Symbol)	
Gift Purpose (Optional)	
Special Instructions (Optional)	

2. DONOR: SF NEW DEAL ACCOUNT INFORMATION AND GIFT DETAILS

SF New Deal's brokerage account is held at JP Morgan Securities LLC (JPMS). Below is our account information to share with your broker to initiate donation of stock and securities.

Deliver to:	JP Morgan Securities LLC
DTC	0352
Account Number	03105731
Account Name	SF NEW DEAL
Reference <i>{Donor Name-Year} or {Anonymous}</i>	

MUTUAL FUND INSTRUCTIONS

Please contact Dave Sippel at J.P. Morgan Securities at (312) 580-4279. The following information is required:

Account Number	
Share Quantity	
Symbol	
Donor Name <i>{Donor Name-Year} or {Anonymous}</i>	
Financial Institution	

The donor's name and contact information are required for gift acknowledgments once the transfer of securities is completed and verified. To avoid processing delays, please notify SFND in advance of your intent to donate securities.

